

BRANDON S. DAVIS

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PROFESSIONAL EXPERIENCE

Pios Capital, LLC

Partner, Equity Analyst

Sun Valley, ID

2024 – Present

- Pios is a small capitalization long-only fund serving institutions and high net worth individuals
- Responsible for providing equity research and analysis including idea generation, investment due diligence, risk analysis, and ongoing financial reporting

Pinyon Pine Capital

Partner, Equity Analyst

Sun Valley, ID

2019 – Present

- Hired as equity analyst and promoted to partner (Series 65 Licensed for client wealth management)
- Responsible for providing equity analysis including idea generation, running and refining equity screens, creating proprietary financial models, public filing review, conducting management interviews, performing risk/reward analysis, and recommending investments across a wide range of public equity sectors
- Responsible for generating market research reports, providing economic forecasting and analysis, assisting in generating quarterly investor letters and various other marketing materials
- Provided business operations and support functions, including client account management, billing and customer support, CRM administration, vendor SAAS analysis

TBG Equity

Analyst, Portfolio Company COO

Newport Beach, CA

2015 – 2019

- Private Equity firm serving the lower-middle market of companies with revenue \$10M - \$100M
- Responsible for sourcing M&A investments, developing an investment thesis, and presenting investment recommendations based on detailed company financial analysis, customer and supplier reference checks and competitive market assessments
- Responsible for overseeing operations for \$12M chemical coatings company in the building materials industry, including working capital management, budget forecasting and analysis, supply chain management, sourcing of raw materials, customer acquisition and order processing and shipping

EDUCATION & LICENSES

California State University, Chico

Bachelor of Science in Business (BS)

Chico, CA

Class of 2013

Licenses:

- FINRA Series 65 Financial Advisor Representative
- Property/Casualty Insurance Broker-Agent
- Life Insurance, Accident/Health Broker-Agent

REFERENCES

- Available upon request